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*Unless defined otherwise, capitalised terms in this announcement shall have the same meaning as those defined in the listing document dated 31 December 2013 (the **Listing Document**) issued by the Company.*



**FEISHANG**

***Feishang Anthracite Resources Limited***

**飛尚無煙煤資源有限公司**

*(Incorporated in the British Virgin Islands with limited liability)*

**Stock code: 1738**

**LISTING BY WAY OF INTRODUCTION  
OF THE ENTIRE ISSUED SHARE CAPITAL OF THE COMPANY  
ON THE MAIN BOARD OF  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Joint Sponsors**

*(in alphabetical order)*

**Jefferies**

**NOMURA**

An application has been made to the Listing Committee of the Stock Exchange for the listing of, and permission to deal in, 124,554,580 Shares, representing all the issued shares as of the Listing Date, i.e. 22 January 2014, including the Shares to be distributed by CHNR to CHNR Shareholders in the proportion of five Shares for

every CHNR Share held at the close of business on the Distribution Record Date, i.e. Monday, 13 January 2014, and 12,455,458 Shares which may fall to be issued upon the exercise of the share options to be granted under the Share Option Scheme. Dealings in the Shares on the Stock Exchange are expected to commence on Wednesday, 22 January 2014. The Shares will be traded in board lots of 500 Shares each. The stock code of the Shares is 1738.

Subject to the granting of listing of, and permission to deal in, the Shares on the main board of the Stock Exchange and the Company's compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or any other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the Shares to be admitted into CCASS.

In order to facilitate the trading of the Shares upon the Listing, the Company and CHNR have put in place arrangements where any holders of record of CHNR Shares on the Distribution Record Date will be provided with three options to receive Shares. For details on the options to receive Shares, please refer to the section headed "The Spin-off" in the Listing Document.

Listing of the Shares on the Stock Exchange will be by way of introduction and no Shares will be allotted or issued in connection with, or pursuant to, the Listing. CHNR Shareholders should note that they may receive Shares which are not in multiple board lots of Shares, and dealings in odd lots of Shares may be at a price below the then prevailing market price of the Shares. In addition, certain CHNR Shareholders may receive Shares which are less than a board lot, and may not be able to trade such Shares at the Stock Exchange. For details on the Distribution, please refer to the section headed "The Spin-off" in the Listing Document.

Copies of the Listing Document which is issued in accordance with the requirements of the Listing Rules will be available for information purposes only during normal business hours, from Tuesday, 31 December 2013 up to Wednesday, 22 January 2014 (both dates inclusive) at any one of the following addresses of the Joint Sponsors:

1. **Jefferies Hong Kong Limited**, 22nd Floor, Cheung Kong Centre, 2 Queen's Road Central, Hong Kong; and
2. **Nomura International (Hong Kong) Limited**, 30th Floor, Two International Finance Centre, 8 Finance Street, Central, Hong Kong.

The Listing Document is also available on the Stock Exchange's website at **www.hkexnews.hk** and on the Company's website at **www.fsanthracite.com** from Tuesday, 31 December 2013.

By order of the Board  
**FEISHANG ANTHRACITE RESOURCES LIMITED**  
**Li Feilie**  
*Chairman*

Hong Kong, 31 December 2013

*As at the date of this announcement, our executive directors are Li Feilie, Han Weibing, Wan Huojin, Tam Cheuk Ho and Wong Wah On Edward and our independent non-executive directors are Lo Kin Cheung, Huang Zuye and Gu Jianshe.*