



**FEISHANG**

**Feishang Anthracite Resources Limited**

**飛尚無煙煤資源有限公司**

(Incorporated in the British Virgin Islands with limited liability)

(於英屬維爾京群島註冊成立的有限公司)

(Stock Code: 1738)

(股份代號: 1738)

**NOTIFICATION LETTER 通知函件**

22 May 2026

Dear Shareholder,

**Feishang Anthracite Resources Limited (the “Company”)**

**Notice of publication of (i) Circular relating to proposals for (1) re-election of retiring directors; (2) general mandates to issue shares and repurchase shares; and (3) change of auditor; and notice of Annual General Meeting, and (ii) Form of proxy (collectively the “Current Corporate Communications”)**

Please be informed that the Current Corporate Communications of the Company, in both English and Chinese, are available on the Company’s website at [www.fsanthracite.com](http://www.fsanthracite.com) and the website of Hong Kong Exchanges and Clearing Limited (the “HKEX”) at [www.hkexnews.hk](http://www.hkexnews.hk). You may access the Current Corporate Communications through the Company’s website (by clicking “Investor Relations”) or browsing through the HKEX’s website.

If you wish to receive the Current Corporate Communications in printed form, please complete and sign the Change Request Form on the reverse side of this letter and return it by post or by hand to the Company’s branch share registrar in Hong Kong (the “Hong Kong Branch Share Registrar”), Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong. If you post your Change Request Form in Hong Kong, you may use the mailing label at the bottom of the Change Request Form and need not affix a stamp on the envelope when returning your Change Request Form. If you are mailing from overseas, please affix an appropriate stamp. You may also send an email with a scanned copy of the Change Request Form to [is-ecom@vistra.com](mailto:is-ecom@vistra.com).

If you have elected (or are deemed to have elected) to access the Corporate Communications through the Company’s website (the “Website Version”) but for any reason have difficulty in receiving or gaining access to the Website Version of the Current Corporate Communications, the Company will, upon your request, promptly send the Current Corporate Communications to you in printed form free of charge.

You are entitled at any time by giving at least a 7-day notice in writing to the Hong Kong Branch Share Registrar or by email to [is-ecom@vistra.com](mailto:is-ecom@vistra.com) to change your choice of means of receiving future Corporate Communications.

Should you have any queries relating to this letter, please call the Hong Kong Branch Share Registrar’s enquiry hotline at (852) 2980 1333 during business hours (9:00 a.m. to 5:00 p.m., Monday to Friday, excluding Hong Kong public holidays).

Yours faithfully  
For and on behalf of  
**Feishang Anthracite Resources Limited**  
**LI Zongyang**  
Chairman

*Note: Corporate Communication refers to any document issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditor’s report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.*

各位股東：

飛尚無煙煤資源有限公司 (「本公司」)

(i)有關建議(1)重選退任董事；(2)發行股份及購回股份之一般授權；及(3)更換核數師；及股東週年大會通告之通函，以及(ii)代表委任表格(統稱「本次公司通訊」)的發佈通知

謹通知 閣下本公司之本次公司通訊的英文及中文版本已於本公司網站[www.fsanthracite.com](http://www.fsanthracite.com)及香港交易及結算所有限公司(「香港交易所」)網站[www.hkexnews.hk](http://www.hkexnews.hk)上登載。閣下可透過本公司網站(按「投資者關係」一項)擷取或在香港交易所網站瀏覽本次公司通訊。

如若 閣下擬收取本次公司通訊的印刷本，請填妥及簽署本函背面的變更申請表格後，將變更申請表格以郵寄或人手送遞方式交回本公司於香港的股份過戶登記分處(「香港股份過戶登記分處」)，卓佳證券登記有限公司，其地址為香港夏慤道16號遠東金融中心17樓。倘 閣下於香港投寄變更申請表格，可使用變更申請表格底部之郵寄標籤寄回，而毋須在信封上貼上郵票。若 閣下於海外投寄，則請貼上適當的郵票。閣下亦可把已填妥之變更申請表格的掃描副本電郵至[is-ecom@vistra.com](mailto:is-ecom@vistra.com)。

若 閣下已選擇(或被視作已選擇)透過本公司網站擷取公司通訊(「網上版本」)，但因任何理由以致收取或接收本次公司通訊之網上版本時出現困難，本公司在收到 閣下的要求後會立即向 閣下免費發送本次公司通訊的印刷本。

閣下有權隨時向本公司之香港股份過戶登記分處或透過電郵[is-ecom@vistra.com](mailto:is-ecom@vistra.com)發出至少七天的書面通知，以更改日後公司通訊之收取方式。

如 閣下對本函有任何疑問，請於辦公時間內(星期一至星期五(香港公眾假期除外)上午九時正至下午五時正)，致電香港股份過戶登記分處的電話熱線(852) 2980 1333查詢。

二零二六年五月二十二日

代表  
飛尚無煙煤資源有限公司  
主席  
李宗洋  
謹啟

附註：公司通訊指由本公司發出或將予發出以供其任何證券的持有人參照或採取行動之任何文件，其中包括但不限於：(a)董事會報告、其年度賬目連同核數師報告及(如適用)其財務摘要報告；(b)中期報告及(如適用)其中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。

Name(s) and Address of Registered Shareholder(s)  
登記股東姓名及地址

CHANGE REQUEST FORM 變更申請表格

To: Feishang Anthracite Resources Limited (the "Company")  
(Stock Code: 1738)  
c/o Tricor Investor Services Limited  
17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong

致：飛尚無煙煤資源有限公司（「本公司」）  
（股份代號：1738）  
經卓佳證券登記有限公司  
香港夏愨道16號遠東金融中心17樓

I/We have already received the Current Corporate Communications\* in English/Chinese or have chosen (or am/are deemed to have consented) to read the Corporate Communications posted on the Company's website. I/we would like to receive future Corporate Communications of the Company as indicated below:

本人／吾等已收取本次公司通訊\*之英文／中文版印刷本或已選擇（或被視為已同意）查閱公司網站登載之公司通訊，現希望日後以下列方式收取本公司之公司通訊：

- to receive the printed English version **ONLY**; OR  
僅收取英文印刷本；或
- to receive the printed Chinese version **ONLY**; OR  
僅收取中文印刷本；或
- to receive both printed English and Chinese versions; OR  
同時收取英文及中文印刷本；或
- to read all future Corporate Communications published on the website of the Company (www.fsanthracite.com) (the "Website Version") **ONLY** in place of receiving printed copies and receive a written notification letter by post or by email at the following address for the publication of Corporate Communications on the website of the Company.

(The Company will send to the email address provided above (if any) an email notification letter only for the availability of the Corporate Communications on the website of the Company in the future. If no email address is provided, only a notification letter for the publication of Corporate Communications on the website of the Company will be sent. The email address provided above is used for email notification of the release of the Corporate Communications only.)

僅瀏覽所有日後在本公司網站(www.fsanthracite.com)登載之公司通訊（「網上版本」），以代替收取印刷本，並以郵寄或以下電郵地址收取在本公司網站登載公司通訊之書面通知信函。

（本公司日後僅將公司通訊已在本公司網站登載之電郵通知信函發送至上述提供之電郵地址（如有）。如未有提供電郵地址，則僅會寄發公司通訊已在本公司網站登載之通知信函。上述所提供的電郵地址僅用作收取公司通訊已予發佈之電郵通知。）

Email Address:

電郵地址：

Name of Shareholder:  
股東姓名：

Contact telephone number:  
聯絡電話號碼：

Address:  
地址：

Signature:  
簽名：

Date:  
日期：

Notes 附註：

- Please specify your name and address clearly in **ENGLISH BLOCK LETTERS** on the top left hand corner in this Change Request Form if you downloaded this form from the Company's website.  
倘若閣下從公司網站下載本變更申請表格，請於本表格左上方用英文正楷清楚註明閣下的姓名及地址。
  - Please complete this Change Request Form clearly. If the Change Request Form is not signed or otherwise incorrectly completed, the Change Request Form will be void.  
請閣下清楚填妥此變更申請表格。倘變更申請表格沒有簽署或在其他方面填寫不正確，變更申請表格即告作廢。
  - If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Change Request Form in order to be valid.  
如屬聯名股東，則本變更申請表格須由該名於本公司股東名冊上就聯名持有股份其姓名名列首位的股東簽署，方為有效。
  - The above instruction will apply to all future Corporate Communications to be sent to you until you notify the Company otherwise by at least a 7-day notice in writing to the Company's branch share registrar in Hong Kong (the "Hong Kong Branch Share Registrar"), Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or by email to is-ecom@vistra.com.  
上述指示適用於日後寄發予閣下之所有公司通訊，直至閣下向本公司發出至少七天的書面通知予本公司於香港的股份過戶登記分處（「香港股份過戶登記分處」），卓佳證券登記有限公司，地址為香港夏愨道16號遠東金融中心17樓或以電郵方式發送至is-ecom@vistra.com另作選擇為止。
  - Shareholders are entitled at any time by giving at least a 7-day notice in writing to the Hong Kong Branch Share Registrar or by email to is-ecom@vistra.com to change the choice of means of receiving the Corporate Communications.  
股東有權隨時向本公司之香港股份過戶登記分處或透過電郵is-ecom@vistra.com發出至少七天的書面通知，以更改公司通訊之收取方式。
  - For the avoidance of doubt, we do not accept any additional instructions written on this Change Request Form.  
為免存疑，任何在本變更申請表格上的額外手寫指示，本公司將不予處理。
- # Corporate Communication refers to any document issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditor's report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.  
公司通訊指由本公司發出或將予發出以供其任何證券的持有人參照或採取行動之任何文件，其中包括但不限於：(a)董事會報告、其年度賬目連同核數師報告及（如適用）其財務摘要報告；(b)中期報告及（如適用）其中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。



Please cut the mailing label and stick it on the envelope  
in order to return this Change Request Form to us.  
No postage stamp necessary if posted in Hong Kong.  
閣下寄回此變更申請表格時，請將郵寄標籤剪貼於信封上。  
如在本港投寄毋須貼上郵票。



MAILING LABEL 郵寄標籤

Tricor Investor Services Limited  
Freepost No. 10 GPO  
Hong Kong  
卓佳證券登記有限公司  
簡便回郵號碼10 GPO  
香港

Feishang Anthracite Resources Limited  
飛尚無煙煤資源有限公司  
(1738)