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FEISHANG

Feishang Anthracite Resources Limited

飛尚無煙煤資源有限公司

(Incorporated in the British Virgin Islands with limited liability)

(Stock code: 1738)

**INSIDE INFORMATION
PROFIT WARNING
SIX MONTHS ENDED 30 JUNE 2024
SUPPLEMENTAL ANNOUNCEMENT**

Reference is made to the announcement of the Company dated 28 June 2024 in relation to the profit warning of the Company (the “**Announcement**”). Unless otherwise specified, capitalised terms used herein shall have the same meaning as those defined in the Announcement.

The Board wishes to further inform the Shareholders and potential investors of the Company that based on the preliminary review of the latest Unaudited Management Accounts and the information presently available to the Board, the Group is expected to record a not-less-than CNY135 million consolidated loss attributable to owners of the parent for the six months ended 30 June 2024 as compared to the CNY23.4 million consolidated loss attributable to owners of the parent for the corresponding period in 2023. The reasons for the above decrease have been disclosed in the Announcement.

As the Company is still in the process of finalising the results of the Group for the six months ended 30 June 2024, the information contained in this announcement is based on the Board’s preliminary assessment of the Unaudited Management Accounts and the information presently available to the Board, which have not been audited or reviewed by the auditors or the audit committee of the Company and is subject to finalisation and necessary adjustments. Details of the results of the Group for the six months ended 30 June 2024 are expected to be published by 30 August 2024.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
FEISHANG ANTHRACITE RESOURCES LIMITED
WANG Xinhua
Chairman

Hong Kong, 4 July 2024

As at the date of this announcement, the executive Directors are Mr. WANG Xinhua, Mr. HE Jianhu, Mr. TAM Cheuk Ho, Mr. WONG Wah On Edward and Mr. YANG Guohua; and the independent non-executive Directors are Mr. CHAN Him Alfred, Ms. LIANG Ying and Mr. WANG Xiufeng.