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FEISHANG

Feishang Anthracite Resources Limited

飛尚無煙煤資源有限公司

(Incorporated in the British Virgin Islands with limited liability)

(Stock Code: 1738)

(1) POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 18 JUNE 2024 AND (2) CHANGES OF DIRECTORS AND CHANGES IN COMPOSITION OF BOARD COMMITTEES

Reference is made to the circular of Feishang Anthracite Resources Limited (the “**Company**”) dated 26 April 2024 (the “**Circular**”) and the notice of the annual general meeting of the Company (the “**AGM**”) dated 26 April 2024. Terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise stated.

All the directors attended the AGM in person or by electronic means.

(1) POLL RESULTS OF THE AGM

At the AGM held on 18 June 2024, all the proposed resolutions as set out in the notice of the AGM dated 26 April 2024 were taken by poll. The poll results are as follows:

| Ordinary Resolutions | | Number of Votes (Approximate %) | |
|----------------------|---|------------------------------------|--------------|
| | | For | Against |
| 1. | To receive and consider the audited consolidated financial statements of the Company and the reports of the directors and auditors for the year ended 31 December 2023. | 975,048,632 (100.00%) | 0 (0.00%) |
| 2(A). | To re-elect Mr. CHAN Him Alfred as an independent non-executive director. | 975,048,632 (100.00%) | 0 (0.00%) |
| 2(B). | To re-elect Mr. TAM Cheuk Ho as an executive director. | 975,048,632 (100.00%) | 0 (0.00%) |
| 2(C). | To re-elect Mr. WANG Xiufeng as an independent non-executive director. | 975,048,632 (100.00%) | 0 (0.00%) |
| 2(D). | To re-elect Mr. WANG Xinhua as an executive director. | 975,048,632 (100.00%) | 0 (0.00%) |

| Ordinary Resolutions | | Number of Votes (Approximate %) | |
|----------------------|---|------------------------------------|-------------------------|
| | | For | Against |
| 2(E). | To re-elect Mr. FU Jianguen as an executive director. | 261,018,982 (26.77%) | 714,029,650 (73.23%) |
| 2(F). | To elect Ms. LIANG Ying as an independent non-executive director. | 975,048,632 (100.00%) | 0 (0.00%) |
| 2(G). | To authorise the board of directors of the Company (the “ Board ”) to fix the respective directors’ remuneration. | 975,048,632 (100.00%) | 0 (0.00%) |
| 3. | To re-appoint Ernst & Young as the Company’s independent auditors and to authorise the Board to fix their remuneration. | 975,048,632 (100.00%) | 0 (0.00%) |
| 4(A). | To give a general mandate to the directors to allot, issue and deal with additional shares of the Company not exceeding 20% of the total number of issued shares of the Company as at the date of passing of this resolution. | 960,048,632 (98.46%) | 15,000,000 (1.54%) |
| 4(B). | To give a general mandate to the directors to repurchase shares of the Company not exceeding 10% of the total number of issued shares of the Company as at the date of passing of this resolution. | 975,048,632 (100.00%) | 0 (0.00%) |
| 4(C). | To extend the general mandate granted to the directors to allot, issue and deal with additional shares in the capital of the Company by the aggregate number of the shares repurchased by the Company. | 975,048,632 (100.00%) | 0 (0.00%) |

Notes:

- (a) The full text of the resolutions were set out in the Circular and the notice of AGM both dated 26 April 2024.
- (b) At the AGM, as more than 50% of the votes were cast in favour of each of the resolutions numbered 1 to 4(C) (except 2(E)), such resolutions were duly passed as ordinary resolutions of the Company.
- (c) As at the date of the AGM, the total number of shares of the Company in issue was 1,380,545,800 shares.
- (d) The total number of shares of the Company entitling the holders to attend and vote on the resolutions at the AGM was 1,380,545,800 shares.
- (e) There were no shares of the Company entitling the shareholders to attend and abstain from voting in favour of the resolutions at the AGM as set out in rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).
- (f) No shareholder of the Company was required under the Listing Rules to abstain from voting on the resolutions at the AGM.

- (g) None of the shareholders of the Company have stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the AGM.
- (h) The Company's branch share registrar, Tricor Investor Services Limited, acted as the scrutineer for the vote-taking at the AGM.

(2) CHANGES OF DIRECTORS AND CHANGES IN COMPOSITION OF BOARD COMMITTEES

Retirement of an Independent Non-executive Director

Mr. LO Kin Cheung (“**Mr. Lo**”), an independent non-executive director of the Company, did not offer himself for re-election at the AGM and retired by rotation from office at the conclusion of the AGM. Upon his retirement, Mr. Lo also ceased to be the chairman of the audit committee of the Company and member of the remuneration committee and nomination committee of the Company.

Mr. Lo has confirmed that he has no disagreement with the Board and there is no other matter relating to his retirement as a director of the Company that needs to be brought to the attention of the shareholders of the Company or the Stock Exchange.

The Board wishes to express its sincere gratitude to Mr. Lo for his invaluable contributions to the Company during the tenure of his service.

Election of an Independent Non-executive Director

The Board is pleased to announce that Ms. LIANG Ying (“**Ms. Liang**”) has been elected as an independent non-executive director of the Company at the AGM. Please refer to Appendix I of the Circular which sets out (i) the biographical details of Ms. Liang; and (ii) the information relating to the appointment of Ms. Liang which is required to be disclosed pursuant to Rule 13.51(2) of the Listing Rules.

As at the date of this announcement, Ms. Liang did not hold any interest in the Shares or underlying Shares pursuant to Part XV of the SFO.

Changes in Composition of Board Committees

The Board has appointed Mr. CHAN Him, Alfred as the chairman of the audit committee of the Company, who has also stepped down from the chairman (but has remained as a member) of the nomination committee of the Company with effect from 18 June 2024. The Board has also appointed Mr. TAM Cheuk Ho as the chairman of the nomination committee of the Company and Mr. WONG Wah On Edward as the chairman of the remuneration committee of the Company with effect from 18 June 2024. Mr. WANG Xiufeng has stepped down from the chairman (but has remained as a member) of the remuneration committee of the Company with effect from 18 June 2024.

Following the election of Ms. Liang as an independent non-executive director of the Company at the AGM, the Board has appointed Ms. Liang as member of the audit committee, remuneration committee and nomination committee of the Company with effect from 18 June 2024.

By Order of the Board
Feishang Anthracite Resources Limited
WANG Xinhua
Chairman

Hong Kong, 18 June 2024

As at the date of this announcement, the executive directors of the Company are Mr. WANG Xinhua, Mr. HE Jianhu, Mr. TAM Cheuk Ho, Mr. WONG Wah On Edward and Mr. YANG Guohua; and the independent non-executive directors of the Company are Mr. CHAN Him Alfred, Ms. LIANG Ying and Mr. WANG Xiufeng.