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FEISHANG

Feishang Anthracite Resources Limited

飛尚無煙煤資源有限公司

(Incorporated in the British Virgin Islands with limited liability)

(Stock Code: 1738)

**SUPPLEMENTAL ANNOUNCEMENT
DISCLOSEABLE TRANSACTIONS IN RELATION TO
FINANCE LEASE ARRANGEMENT AND SALE AND LEASEBACK
ARRANGEMENT AND
EXEMPT CONNECTED TRANSACTIONS IN RELATION TO
GUARANTEES AND SHARE PLEDGES**

Reference is made to the announcement of the Company dated 3 August 2021 on discloseable transactions in relation to finance lease arrangement and sale and leaseback arrangement and exempt connected transactions in relation to guarantees and share pledges (the “**Announcement**”). Unless otherwise specified, capitalised terms used herein shall have the same meaning as those defined in the Announcement.

The Board wishes to further inform the Shareholders and potential investors of the Company on the identity of the ultimate beneficial owner of the counterparty to the Finance Lease Arrangement and the counterparty to the Sale and Leaseback Arrangement.

To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, (a) CCTEG (International) is owned by state-owned enterprises of the PRC, namely, China Chengtong Holdings Group Ltd.* (中國誠通控股集團有限公司) (“**CCTGC**”), China National Coal Group Corporation* (中國中煤能源集團有限公司) (“**CNCGC**”) and China Coal Technology & Engineering Group Corporation* (中國煤炭科工集團有限公司) (“**CCTEGC**”); (b) CCTEG is majority owned by (i) the above mentioned three state-owned enterprises of the PRC, namely, CCTGC, CNCGC, CCTEGC and (ii) a local government entity, namely, Tianjin Dongjiang Bonded Port Area Administration Commission* (天津東疆保稅港區管理委員會); and (c) the ultimate beneficial owner of the above mentioned three state-owned enterprises is the State-owned Assets Supervision and Administration Commission of the State Council* (國務院國有資產監督管理委員會) of the PRC.

By order of the Board
Feishang Anthracite Resources Limited
HAN Weibing
Chairman and Chief Executive Officer

Hong Kong, 16 August 2021

As at the date of this announcement, the executive Directors are Mr. HAN Weibing, Mr. HE Jianhu, Mr. TAM Cheuk Ho, Mr. WANG Weidong, Mr. WONG Wah On Edward, Mr. YANG Guohua and Mr. YUE Ming Wai Bonaventure; and the independent non-executive Directors are Mr. CHAN Him Alfred, Mr. HUANG Zuye, Mr. LO Kin Cheung and Mr. WANG Xiufeng.

The English names of the PRC entities mentioned in this announcement which are marked with “” are translation, or transliteration from their Chinese names and are for identification purposes only. If there is any inconsistency between the Chinese name of the PRC entities mentioned in this announcement and their English translation, the Chinese version shall prevail.*